FORM KT Q

AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO

Name of Insurer: Shriram Life Insurance Company Ltd Form Code:[1] Registration Number:128 Date of Registration:17-11-2005 Classification: Business within India Classification Code: [1] Adjusted Value (in Notes Adjusted Value (in '000s) Item No. '000s) As on Description As on 30.06.2012 No. 31.03.2012 (1)(2)(3)(4)(5)01 Available Assets in Policyholders' Fund: 17,770,587 17,686,887 Deduct 02 Mathematical Reserves 17,665,735 17,349,021 03 Other Liabilities 104,852 305,094 04 Excess in Policyholders' Funds (01-02-03) 0 32,772 05 Available Assets in Shareholders' Fund: 3,792,250 3,581,945 Deduct: 06 Other Liabilities of Shareholders' Fund 1,295,629 1,062,635 07 Excess in Shareholders' Funds (05-06) 2,496,621 2,519,310 80 Total ASM (04)+(07) 2,496,621 2,552,082 09 Total RSM 500,000 502,299 10 Solvency Ratio (ASM/RSM) 4.99 5.08

Certification

I, Nelius Bezuidenhout, The Appointed Actuary, certify that the above statements have been prepared in accordance with the section 64VA of the Insurance Act, 1938, and the amounts mentioned therin are true and fair to the best of my knowledge.

Place: Hyderabad Nelius Bezuidenhout Manoj Kumar Jain
Date: 10-08-2012 Appointed Actuary CEO